

² **Amended items appear in bold.**

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+1 551 285 1373 US
Meeting ID: 160 480 8827

Join by SIP
1604808827@sip.zoomgov.com

Join by H.323
161.199.138.10 (US West)
161.199.136.10 (US East)
Meeting ID: 160 480 8827 [INSERT LINK]

Parties who wish to attend the hearing, but do not intend on participating in the hearing (listen-only), may attend the hearing by using the following dial-in numbers:

Phone Number: 866-590-5055
Access Code: 4742669
Security Code: 012722

PLEASE TAKE NOTICE that the following matters are scheduled for hearing on January 27, 2022 at 11:00 a.m. (prevailing Eastern Standard Time) before the Honorable Frank J. Santoro, Chief Bankruptcy Judge:

I. MATTERS GOING FORWARD

1. Case status conference following the status hearing before this Court on January 20, 2022.

Responses: None

Related Documents:

- (a) **Motion for Entry of an Order (A) Supplementing the Chapter 11 Plan and Effectuating the Confirmation Order as of February 25, 2021, Consistent with the District Court's Memorandum Opinion, (B) Ratifying Actions Taken in Reliance on the Confirmation Order, and (C) Granting Related Relief [Docket No. 2562]; and**
- (b) **Notice of Motion and Notice of Hearing for the Reorganized Debtors' Motion for Entry of an Order (A) Supplementing the Chapter 11 Plan and Effectuating the Confirmation Order as of February 25, 2021, Consistent with the District Court's Memorandum Opinion, (B) Ratifying Actions Taken in Reliance on**

the Confirmation Order, and (C) Granting Related Relief [Docket No. 2563].

Status: This matter is going forward.

II. ADJOURNED OMNIBUS CLAIMS OBJECTIONS

2. Objections to claims identified on Schedule 1 attached hereto and previously scheduled for hearing on January 27, 2022, at 11:00 a.m. (prevailing Eastern Standard Time) are adjourned to the omnibus hearing scheduled for March 31, 2022 at 11:00 a.m. (prevailing Eastern Standard Time).

Except for claims identified on Schedule 1, proposed orders sustaining the *Plan Administrator's Forty-Second Omnibus Objection to Claims (No Liability Claims)* [Docket No. 2531] and the *Plan Administrator's Forty-Third Omnibus Objection to Claims (Incorrect Amount and No Liability Tax Claims)* [Docket No. 2532] will be submitted for the Court's consideration in due course.

The Court entered an order sustaining *The Ascena GUC Trust's Tenth Omnibus Objection to Claims (No Liability Claims)* [Docket No. 2491] at docket number 2561.

Date: January 26, 2022

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SCHEDULE 1

The Debtors' and Plan Administrator's Adjourned Omnibus Claims Objections

Omnibus Claims Objection No.	Name of Claimant	Proof(s) of Claim No(s).
10th	Wendy Cassidy	754
14th	<u>Ballard Spahr Landlords:</u> Dogwood Promenade LLC	4567
20th	Weingarten Realty Investors	5574, 5587, 5480, 5603, 5602
20th	<u>Ballard Spahr Landlords:</u> Rainier UTC Acquisitions LLC	5877
	Dogwood Promenade LLC	5585
20th	DFG-Mentor Erie Commons LLC	5872
20th	STRS L3 ACQ1, LLC	5718
21st	<u>Ballard Spahr Landlords:</u> Star-West Franklin Park Mall, LLC	5493
	DFG-Mentor Erie Commons LLC	4577
31st	FR Florida, Inc.	5833
31st	Centerton Square Owners LLC	5643
38th	The Travelers Indemnity Company and its Property Casualty Insurance Affiliates	1611, 1615
41st	Gary T. Dinkin	4359
	Gary T. and Linda Dinkin	5466
42nd	Duke Energy Ohio	3777
43rd	The City and County of Denver	4893
43rd	Connecticut Department of Revenue Services	5170

The Ascena GUC Trust's Adjourned Omnibus Claims Objection

Omnibus Claims Objection No.	Name of Claimant	Proof(s) of Claim No(s).
9th	MKM Distribution Services, Inc.	1805